



中國信託證券投資信託股份有限公司 公告

中華民國 114 年 8 月 29 日

中信(投信)字第 11408212005 號

主旨：本公司總代理之「(都柏林) 法盛國際基金 I-法盛－盧米斯賽勒斯非投資等級債券基金(本基金主要投資於符合美國 Rule 144 A 規定之私募性質債券)」將進行清算事宜，特此公告。

說明：

一、依境外基金管理辦法第 12 條第 6 項第 1 款規定辦理。

二、本公司總代理之「(都柏林) 法盛國際基金 I-法盛－盧米斯賽勒斯非投資等級債券基金(本基金主要投資於符合美國 Rule 144 A 規定之私募性質債券)」(下稱「本基金」)清算乙案業經金融監督管理委員會中華民國 114 年 7 月 25 日金管證投字第 1140348821 號函核准在案。

三、關閉原因

經諮詢基金管理公司後，董事認為，本基金自西元(下同)1998 年 7 月成立以來尚未累積足夠之資產以實現經濟可行性，且未來成長前景有限。因此，董事會決定，依照公開說明書清算本基金係符合股東之最佳利益。

股東通知書將作為通知，若您尚未在生效日前自願贖回您於本基金的股份，則您的股份將於生效日(如下所述)被強制贖回。

自 2025 年 8 月 29 日下午四時(愛爾蘭時間)起，本基金將不再接受申購。

預計本基金之關閉將於 2025 年 10 月 31 日或之後開始(「生效日」)。然而，我們現在向您寄送股東通知書，係為了給您時間考慮是否選擇以下選項之一。

為了確保本基金有序終止，本基金可能會在生效日前從 2025 年 9 月 1 日開始清算資產。作為股東，您的權益將根據您於選擇自願贖回之日(下述選項 A)或強制贖回之日(下述選項 B)持有之股份數量按比例分配。您於自願贖回之日(選項 A)或強制贖回之生效日(選項 B)之本基金各股份級別之各股份淨資產價值將用於計算您投資之價值和您有權獲得之贖回款項。用於處理本基金清算時以及生效日股東權利之各股份級別之各股份淨資產價值將依照公開說明書之規定進行計算。

四、股東之選項

您得適用之選項詳述如下。除非您選擇下述之選項 A，否則若您不採取任何行動，則將預設為選項 B。

選項 A：

您得選擇在本基金終止前出售您的股份

根據本公司公開說明書之條款，您得於生效日前要求出售您的股份。

若您欲出售您的股份，您必須於 2025 年 10 月 28 日下午四時（愛爾蘭時間）之前聯繫行政管理人，並提交您的交易指示。

贖回款項通常會在相關交易日後三個營業日內或儘速發放予股東，前提係所有必要之付款指示均已藉由書面形式收受，且所有必要之證明文件均已提供。各該文件之詳細資訊得自股務交割代理機構取得。

若您欲選擇此選項，建議您查閱公開說明書中標題為「贖回」之章節及補充公開說明書之對應段落以獲取更多資訊。

選項 B：

您無需採取任何行動 - 您的股份將於 2025 年 10 月 31 日贖回

自 2025 年 10 月 28 日下午四時起（愛爾蘭時間），將不再允許贖回本基金之指示。

生效日當日，股份將自動贖回。贖回款項將於生效日後三個營業日內發放予股東。股份贖回及款項支付之確認將於生效日後適時提供。

五、關閉本基金之費用

董事已同意，關閉本基金之相關費用將由基金管理公司承擔。例如，本基金之交易相關費用（包括變現和處理本基金資產之所有費用）與一般法律費用。任何額外法律費用（如有）將由本基金（及其股東）承擔。該等估計之金額將計入，並於本基金中保留對應之等值現金，以支付未來之費用。若本基金沒有足夠之現金來支付此等費用，則基金管理公司將承擔此等費用。

六、董事之責任

董事對股東通知書所載資訊負責。董事已採取合理注意以確保，據其所知所信，股東通知書所載資訊在所有重要層面均準確無誤，且未遺漏任何可能影響此等資訊準確性之內容。

七、您需採取之行動

若您對選項 B 感到滿意，您無需根據股東通知書採取任何進一步之行動。然而，若您欲選擇選項 A，則需要在 2025 年 10 月 28 日下午四時（愛爾蘭時間）前採取該選項所需之相關行動。

若您想了解更多資訊或對本通知書有任何疑問，請聯繫行政管理人，電話+ 353 1 603 64 50，或電子信箱 Natixis_Dublin@BBH.com。

八、稅務與居住

本基金關閉之稅務結果可能因您居住、所持有公民身分、住所或設立之國家之法律法規而異。若您對因關閉以及決定選擇上述選項 A 或 B 而產生之潛在稅務責任有任何疑問，您應諮詢您的專業財務或稅務顧問。

若您不確定要採取何等行動，或對有任何疑問，請聯繫您的專業財務顧問。

九、詳細內容請參閱股東通知書。



(中譯文)

本文件屬重要文件請立即參閱。

若您對應採取之行動過程有任何問題，請向您的證券經紀商、銀行經理、律師、會計師或其他專業顧問尋求建議。

(都柏林)法盛國際基金 I
(以下稱「本公司」)

(為開放型投資公司，擁有可變動資本結構且為各子基金之責任分離之傘型基金)

(都柏林)法盛國際基金 I-法盛盧米斯賽勒斯非投資等級債券基金之股東通知書
(以下稱「本基金」)

2025 年 8 月 29 日

本通知書亦可能翻譯成其他語言。任何譯文應僅包含與英文版通知書相同之內容及含意。於英文版通知書與其他語言版本之譯文有歧異之範圍內，應以英文版為準。請聯繫您的付款代理機構，以取得本通知書之本地語言版本（若有）。

請留意本通知書未經愛爾蘭中央銀行（以下稱「愛爾蘭央行」）審核。

本通知書之大寫詞彙之語義未於本通知書定義者，與本公司之公開說明書中所載定義相同。

日期：2025 年 8 月 29 日

致股東：

本通知書之目的乃告知股東，董事經過審慎周詳之考慮後，決定關閉本基金。

1. 關閉原因

經諮詢基金管理公司後，董事認為，本基金尚未累積足夠之資產以實現經濟可行性，且未來成長前景有限。因此，董事會決定，依照公開說明書清算本基金係符合股東之最佳利益。

本函將作為通知，若您尚未在生效日前自願贖回您於本基金的股份，則您的股份將於生效日（如下所述）被強制贖回。

自 2025 年 8 月 29 日下午四時（愛爾蘭時間）起，本基金將不再接受申購。

預計本基金之關閉將於 2025 年 10 月 31 日或之後開始（「生效日」）。然而，我們現在向您寄送此函，係為了給您時間考慮是否選擇以下選項之一。

為了確保本基金有序終止，本基金可能會在生效日前從 2025 年 9 月 1 日開始清算資產。作為股東，您的權益將根據您於選擇自願贖回之日（下述選項 A）或強制贖回之日（下述選項 B）持有之股份數量按比例分配。您於自願贖回之日（選項 A）或強制贖回之生效日（選項 B）之本基金各股份級別之各股份淨資產價值將用於計算您投資之價值和您有權獲得之贖回款項。用於處理本基金清算時以及生效日股東權利之各股份級別之各股份淨資產價值將依照公開說明書之規定進行計算。

2. 股東之選項

您得適用之選項詳述如下。除非您選擇下述之選項 A，否則若您不採取任何行動，則將預設為選項 B。

選項 A：

您得選擇在本基金終止前出售您的股份

根據本公司公開說明書之條款，您得於生效日前要求出售您的股份。

若您欲出售您的股份，您必須於 2025 年 10 月 28 日下午四時（愛爾蘭時間）之前聯繫行政管理人，並提交您的交易指示。行政管理人之聯絡方式請參閱下文第 5 段標題為「您需採取之行動」中所示。

6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.

董事: Daniel Morrissey, Jason Trepanier (美國籍), Lynda Wood (原姓 Schweitzer) (美國籍), John Nolan, Christopher Yiannakou (英國籍)

本公司為於愛爾蘭註冊之可變資本投資公司，其子基金間之責任分離，註冊編號為 267219。

贖回款項通常會在相關交易日後三個營業日內或儘速發放予股東，前提係所有必要之付款指示均已藉由書面形式收受，且所有必要之證明文件均已提供。各該文件之詳細資訊得自股務交割代理機構取得。

若您欲選擇此選項，建議您查閱公開說明書中標題為「贖回」之章節及補充公開說明書之對應段落以獲取更多資訊。

選項 B：

您無需採取任何行動 - 您的股份將於 2025 年 10 月 31 日贖回

自 2025 年 10 月 28 日下午四時起（愛爾蘭時間），將不再允許贖回本基金之指示。

生效日當日，股份將自動贖回。贖回款項將於生效日後三個營業日內發放予股東。股份贖回及款項支付之確認將於生效日後適時提供。

3. 關閉本基金之費用

董事已同意，關閉本基金之相關費用將由基金管理公司承擔。例如，本基金之交易相關費用（包括變現和處理本基金資產之所有費用）與一般法律費用。任何額外法律費用（如有）將由本基金（及其股東）承擔。該等估計之金額將計入，並於本基金中保留對應之等值現金，以支付未來之費用。若本基金沒有足夠之現金來支付此等費用，則基金管理公司將承擔此等費用。

4. 董事之責任

董事對本函所載資訊負責。董事已採取合理注意以確保，據其所知所信，本函所載資訊在所有重要層面均準確無誤，且未遺漏任何可能影響此等資訊準確性之內容。

5. 您需採取之行動

若您對選項 B 感到滿意，您無需根據本函採取任何進一步之行動。然而，若您欲選擇選項 A，則需要在 2025 年 10 月 28 日下午四時（愛爾蘭時間）前採取該選項所需之相關行動。

若您想了解更多資訊或對本通知書有任何疑問，請聯繫行政管理人，電話+ 353 1 603 64 50，或電子信箱 Natixis_Dublin@BBH.com。

6. 稅務與居住

本基金關閉之稅務結果可能因您居住、所持有公民身分、住所或設立之國家之法律和法規而異。若您對因關閉以及決定選擇上述選項 A 或 B 而產生之潛在稅務責任有任何疑問，您應諮詢您的專業財務或稅務顧問。

6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.

董事: Daniel Morrissey, Jason Trepanier (美國籍), Lynda Wood (原姓 Schweitzer) (美國籍), John Nolan, Christopher Yiannakou (英國籍)

本公司為於愛爾蘭註冊之可變資本投資公司，其子基金間之責任分離，註冊編號為 267219。

若您不確定要採取何等行動，或對本函有任何疑問，請聯繫您的專業財務顧問。

誠摯地



董事
代表（都柏林）法盛國際基金 I

6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.

董事: Daniel Morrissey, Jason Trepanier (美國籍), Lynda Wood (原姓 Schweitzer) (美國籍), John Nolan, Christopher Yiannakou (英國籍)
本公司為於愛爾蘭註冊之可變資本投資公司，其子基金間之責任分離，註冊編號為 267219。

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent professional advisor.

**NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC
(the "Company")**

(an open-ended investment company with variable capital structured as an umbrella fund with segregated liability between funds)

Notification to Shareholders of Natixis International Funds (Dublin) I - Loomis Sayles High Income Fund (the "Fund")

29 August 2025

This notice may also be translated into other languages. Any such translation shall only contain the same information and have the same meaning as the English language notice. To the extent that there is any inconsistency between the English language notice and the notice in another language, the English language notice will prevail. If applicable, please contact your Paying Agent for a local language version of this notice.

Please note that this notice has not been reviewed by the Central Bank of Ireland (the "Central Bank").

Capitalised terms used in this notice but not defined shall have the meaning given to them in the Prospectus.

29 August 2025

Dear Shareholder

The purpose of this notice is to inform Shareholders that the Directors, after due and careful consideration, have determined that the Fund is to be closed.

1. Reason for the closure

In consultation with Management Company, the Directors have determined that the Fund has not accumulated sufficient assets to be economically viable and has limited prospects for future growth. Therefore, the Board has decided that it would be in the best interest of the shareholders to liquidate the Fund in accordance with the Prospectus.

This letter shall serve as notice that your Shares in the Fund will be compulsorily redeemed on the Effective Date (as stated below) if you have not already voluntarily redeemed your shareholding by that date.

No further subscriptions will be accepted in the Fund from 4 p.m. (Irish Time) on **29 August 2025**.

It is anticipated that closure will begin on or after **31 October 2025** (the “**Effective Date**”). We are, however, sending you this letter now, to give you time to consider whether you wish to choose one of the options below.

In order to ensure an orderly termination of the Fund, the Fund may begin to liquidate assets from **1 September 2025**, in advance of the Effective Date. As a Shareholder, your entitlement will be distributed in proportion to the number of Shares you are holding on either the date you choose to voluntarily redeem (Option A below) or if you are compulsorily redeemed (Option B below) on the Effective Date. The Net Asset Value per Share of each Share Class of the Fund on the date you voluntarily redeem (Option A) or on the Effective Date if you are compulsorily redeemed (Option B) will be used to calculate the value of your investment and the redemptions proceeds to which you are entitled. The Net Asset Value per Share of each Share Class used to process Shareholder entitlements in respect of the Fund’s liquidation and at the Effective Date will be calculated as described in the Prospectus.

2. Options for Shareholders

Details of the Options available to you are set out below. Unless you choose Option A as set out below, Option B will apply by default if you do nothing.

Option A: You may elect to sell your Shares prior to the Fund's termination

In accordance with the terms of the Company’s Prospectus, you can request the sale of your Shares prior to the Effective Date.

If you want to sell your Shares you must contact the Administrator with your dealing instruction **by 4 p.m. (Irish time) on 28 October 2025**. The Administrator's contact details appear below at paragraph 5. entitled “**Actions to be taken by you**”.

Redemption proceeds will normally be sent to Shareholders within three Business Days or as soon as practicable following the relevant Dealing Day, provided that all necessary payment instructions have been received in writing and that all necessary identification documentation has been provided. Details on each of these documents are available from the Transfer Agent.

If you would like to choose this option, you are advised to consult the section entitled “Redemptions” in the Prospectus and the corresponding section in the Supplement for further information.

6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.

*Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under
registration no. 267219*

Option B: You do nothing - your Shares will be redeemed on 31 October 2025

From **4 p.m. (Irish time) on 28 October 2025**, instructions to redeem Shares in the Fund will no longer be permitted.

On the Effective Date, Shares will be automatically redeemed. Redemption proceeds will be sent to Shareholders within three Business Days following the Effective Date. Confirmation of the redemption of shares and payment of proceeds will be provided in due course after the Effective Date.

3. Costs of closing the Fund

It has been agreed with the Directors that the Management Company will bear the costs associated with the closure of the Fund, such as the Fund's transaction-related costs (including all costs of realising and dealing with the Fund's assets) and ordinary legal costs. Any extraordinary legal costs (if any) will be borne by the Fund (and consequently its Shareholders). An estimate of these amounts will be accrued and a corresponding equivalent cash sum retained within the Fund in order to meet such future costs. If the Fund has insufficient cash to pay for such costs, the Management Company will cover such costs.

4. Directors' Responsibility

The Directors accept responsibility for the information contained in this letter. The Directors have taken reasonable care to ensure that to the best of their knowledge and belief, the information contained herein is accurate in all material respects and does not omit anything likely to affect the accuracy of such information.

5. Action to be taken by you

If you are happy with Option B, you are not required to take any further action as a result of this letter. However, if you would like to choose Option A, you will need to take the relevant action required under that Option **by 4 p.m. (Irish time) on 28 October 2025**.

If you would like any further information or have any questions regarding this notice, please contact the Administrator, on + 353 1 603 64 50 or Natixis_Dublin@BBH.com.

6. Taxation and Residence

The tax consequences of the closure of the Fund may vary depending on the law and regulation of your country of residence, citizenship, domicile or incorporation. If you are in any doubt about your potential liability to tax as a result of the closure and your decision to choose **Option A or B** explained above, you should consult your professional financial or tax adviser.

If you are unsure of what action to take, or if you have any questions regarding this letter, please contact your professional financial adviser.

Yours faithfully,



Director

For and behalf of

Natixis International Funds (Dublin) I plc

6th Floor, 2 Grand Canal Square, Dublin 2, Ireland.

*Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under
registration no. 267219*

WF-75481193-v6